

Shopping the Market Worksheet

This worksheet offers a place to record the information an insurance company will generally need to accurately quote you a premium. Complete this worksheet and keep it handy when speaking with an agent or broker.

When do You Need the Coverage to Start?

Vehicles to be Insured on the Policy

	Vehicle #1	Vehicle #2	Vehicle #3	Vehicle #4
Make/ Model				
Year				
Vehicle Identification Number (VIN)				
Date Purchased				
Leased or Financed				
Name of Lienholder or Lessor				
Address of Lienholder or Lessor				
Purchased Price				
Registered Owner				
Principle Driver				
Occasional Driver				
Daily Commute KM				
Average Annual KM				

Drivers to be Insured on the Policy

	Driver #1	Driver #2	Driver #3	Driver #4
Name				
Driver's License Number				
License Class				
Date First Licensed				
Date of Birth				
Marital Status				
License Suspensions (Last 6 Years)				
Insurance Cancelled by Insurance Company (Last 3 Years)				

Claims in Last 6 Years

Date	What Was the Claim For? (Eg. Vehicle Damage, Hail Damage, Theft, Bodily Injury)

Traffic Tickets in the Last 3 Years

Date	What Was the Ticket For?

Insurance Company Comparison

We recommend you contact a broker or agent to get four (or more) quotes from insurance companies for the coverage you need: basic (third-party liability, accident benefits, direct compensation for property damage (DCPD), and additional (collision, comprehensive, specified perils, or all perils endorsements) with the same deductible amount.

Most insurance companies will allow you to make installment payments, so make sure you are comparing the price of total annual premium, including any finance costs.

	Company A	Company B	Company C	Company D
Company Name				
Total Annual Premium				
Payment Options				
Monthly Payment				
Financing Fee (For Monthly Payments)				
Coverage Quoted				
Endorsements Included				
Discounts Offered				
Notes				